



TO THE CREDITOR AS ADDRESSED

Dear Sir / Madam

**JAMES COMMODITY EXPORTS PTY LTD
(IN LIQUIDATION)
A.C.N. 009 262 588 ("THE COMPANY")**

I refer to previous dealings in relation to the Company.

I am pleased to advise that a Third and Final Dividend to ordinary unsecured creditors will be declared on 1 March 2011 for the Company. If your claim has been admitted and you have received the First and Second dividends, no further action is required from you and payment will be made in due course.

If you have not received the First and/or Second dividend, your claim has not been admitted. These creditors should refer to the enclosed Notice of intention to Declare a Third and Final dividend.

Should you have any queries, please liaise with the writer.

For and on behalf of
The Company

**C Huxtable
Official Liquidator**

Form 548

Subregulation 5.6.65(1)

Corporations Act 2001

**NOTICE TO CREDITOR OR PERSON CLAIMING TO BE A CREDITOR OF
INTENTION TO DECLARE A THIRD AND FINAL DIVIDEND TO ORDINARY UNSECURED CREDITORS**

**JAMES COMMODITY EXPORTS PTY LTD (IN LIQUIDATION)
A.C.N. 009 262 588 ("THE COMPANY")**

A Third and Final dividend to Ordinary Unsecured Creditors is to be declared on 1 March 2011 for the Company.

You are listed as a creditor in the report on the affairs of the Company, or you are known to me to claim to be a creditor, but your debt or claim has not yet been admitted.

You are required formally to prove your debt or claim on or before 14 February 2011. **If you do not, you will be excluded from the benefit of the dividend.**

Dated: 21 January 2011



C Huxtable
Official Liquidator
summerscorporate
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56 Ord Street
WEST PERTH WA 6005